



**PLATINUM**  
*Capital Management*

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**PLATINUM CAPITAL PROTECTED  
INCOME PLUS FUND LIMITED  
CLASS A**

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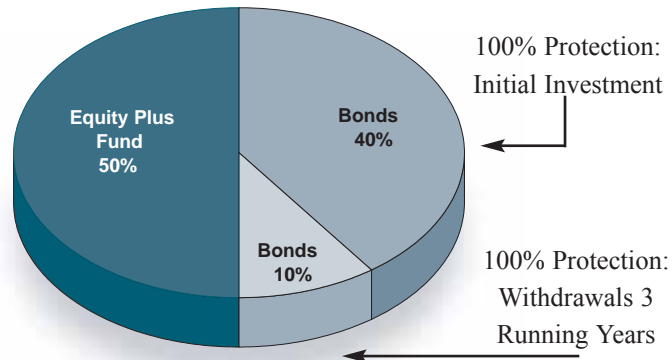
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**QUESTIONS  
&  
ANSWERS**

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PLATINUM CAPITAL PROTECTED INCOME PLUS FUND LIMITED – CLASS A  
BLOOMBERG TICKER USD: PLACPAU KY BLOOMBERG TICKER EURO: PLACPAE KY  
CUSIP NUMBER: G7124U 144 ISIN NUMBER : KYG7124U1444 SEDOL CODE: 2015165  
SWISS VALOR USD: 1565807 SWISS VALOR EURO: 1565823

## HOW ARE THE FUNDS INVESTED?

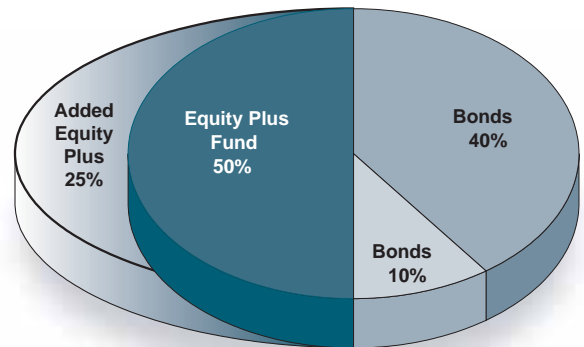


***100% of Capital Invested is Protected***

## HOW IS INVESTMENT PERFORMANCE ENHANCED?

Through added participation in Equity Plus through leverage:

Initial Investment	\$100
Bonds: 100% Capital Protection	- 40
Bonds: Withdrawals Protection	- 10
Investment: Equity Plus	50
Leverage	+ 25
<b>Total Investment: Equity Plus</b>	<b>\$75</b>



## WHAT RETURN IS REQUIRED FOR 8% PER YEAR OVER THE ENTIRE TERM?

8% per year over entire term requires only 5.33% per annum return:

*Per \$100*

8% x 11 Years	= \$88
Less 3 Years @ 8% Fully Protected	= \$24

Total Return Required	= \$64
Divided by 12 Years	÷ 12

***Over 12 Years: 5.33% per year***

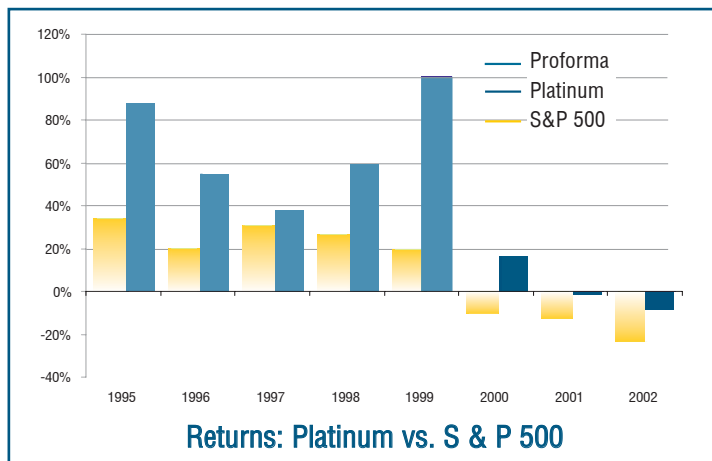
## WHAT HAPPENS IF ALL INVESTMENT IN EQUITY PLUS IS LOST DURING YEAR 1?

Result:

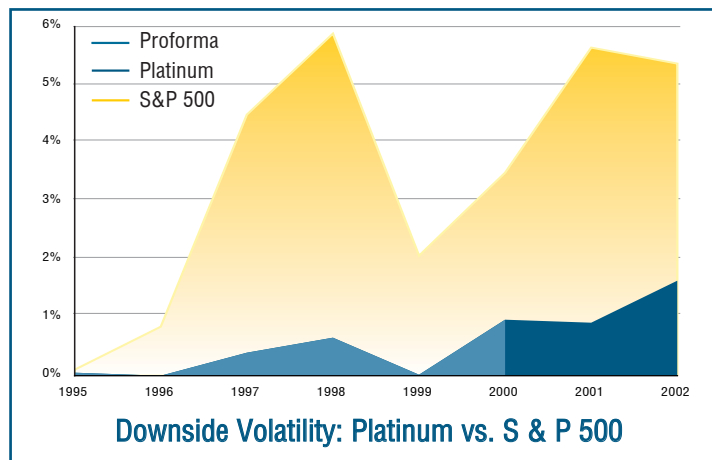
Paid Via Bonds: Withdrawals Protection	
During Year 2, 3, 4	\$24
Paid via Bonds:	
100% Capital Protection at Maturity	\$100
<hr/>	
<b>Net Cash Collected</b>	<b>\$124</b>

## HOW HAS EQUITY PLUS FUND PERFORMED?

Equity Plus Fund outperforms the S&P 500...



...with a fraction of the downside volatility



Source: Platinum and Standard and Poor's

**PLATINUM INDEPENDENT FUND ADVISERS**  
*...with over \$5 billion aggregate under management*

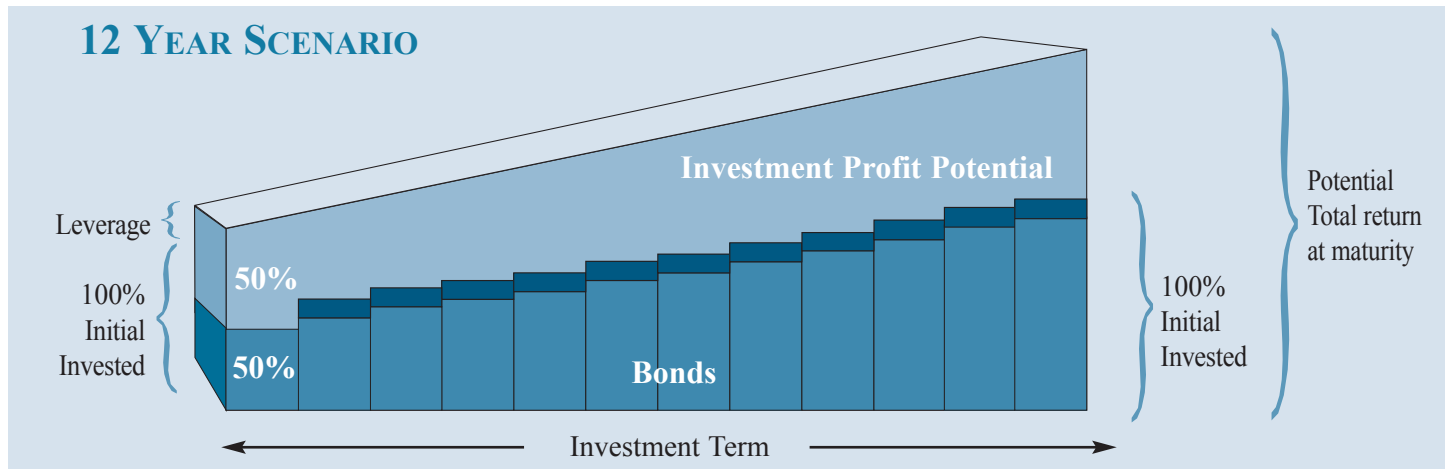
**PLATINUM CAPITAL PROTECTED INCOME PLUS FUND LTD – CLASS A**

SUMMARY

<b>INVESTMENT POLICY</b>	Capital appreciation through investing with a diverse range of global investment strategies. The return of 100% of principal invested is protected by Bonds issued by the United States Treasury. After one year 8% of the amount originally invested may be withdrawn each year (2% per quarter), and payment is protected at all times by Bonds issued by the United States Treasury for a rolling 3-year period.
<b>ADMINISTRATION</b>	Fortis Fund Services (Isle of Man) Ltd
<b>ANNUAL AUDIT</b>	KPMG
<b>PRIME BROKER</b>	Bear Stearns
<b>CURRENCY</b>	Available in US Dollars and Euros
<b>REDEMPTION</b>	Possible on 28 days notice prior to month end, subject to Redemption Fees
<b>MINIMUM AMOUNT</b>	\$100,000 or €100,000 (\$50,000 or €50,000 through Platinum Portfolio Bond)
<b>INITIAL CHARGE</b>	None

- KEY BENEFITS**
- **100% capital protection** of principal invested is provided by bonds issued by the US Treasury.
  - **8% annual withdrawals** (2% per quarter) may be taken each year starting year 2. They are fully protected at all times for the following 3 years by additional US Treasury bonds.
  - **Investment growth:** Your participation as a shareholder in the positive potential growth of a diversified equity multi-manager mutual fund may result in investment growth realized at maturity.

**PLEASE SEE OFFERING MEMORANDUM FOR FULL TERMS AND CONDITIONS**



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Regulated in the UK by the Financial Services Authority (FSA)